



2010 STUDENT LOAN FINANCE & LEGAL MEETING

August 5 – 6, 2010
InterContinental Barclay New York - New York City

AGENDA

SUBJECT TO CHANGE

THURSDAY, AUGUST 5, 2010

8:30 a.m. – 10:00 a.m.

BREAKFAST BUFFET

8:30 a.m. – 4:00 p.m.

REGISTRATION

9:30 a.m. – 9:45 a.m.

WELCOMING REMARKS

9:45 a.m. – 10:30 a.m.

FEDERAL UPDATE

This session will provide an overview of activity within the Administration and on Capitol Hill with significance to the student lending community.

Panelists:

Shelly Repp, General Counsel, National Council of Higher Education Loan Programs

Vince Sampson, President, Education Finance Council

10:30 a.m. – 10:45 a.m.

BREAK

10:45 a.m. – 11:45 a.m.

FFELP LEGACY PAPER – WHAT TO DO WITH IT?

A panel of experts will look to the future for servicers, guarantors, and investors in the estimated \$400B plus of FFELP legacy paper. The focus will be on a range of scenarios, as well as the opportunities and risks inherent to each of them. Audience participation is anticipated.

Moderator:

Jack Gray, Managing Director, Assured Guaranty Corporation

Panelists:

Dennis M. Cariello, Attorney, Sonnenschein Nath & Rosenthal LLP

Seamus O'Neill, Partner, Liscarnan Solutions, LLC



11:45 a.m. - 12:30 p.m.

LENDER/SCHOOL RELATIONS – THE LAST WORD?

While FFELP lending is history, the need for privately funded education loans is here to stay. Congress and the Department have now weighed in on how private loan providers and schools are expected to work together to deliver those loans on the best terms and with the best service available. Some of what they have prescribed is déjà vu, while some is new. This session will examine what the government has done and how lenders and schools can structure their relationships to accommodate it.

Introduction:

Shelly Repp, General Counsel, National Council of Higher Education Loan Programs

Presenter:

Saul L. Moskowitz, Esq., Partner, Moskowitz & Austin LLC

12:30 p.m. – 1:30 p.m.

LUNCH

1:45 p.m. – 2:30 p.m.

THE LEGAL ASPECTS OF GOVERNMENT CONTRACTING

The future of many organizations in education financing will depend heavily on their ability to secure some type of government contract – whether it be State or Federal. This session will provide the insight to help you navigate through complex processes involved in government contracting. The discussion will center on the legal rights and responsibilities of government contractors.

Introduction:

Vince Sampson, President, Education Finance Council

Presenter:

Paul A. Debolt, Partner, Venable LLP

2:30 p.m. – 3:15 p.m.

ARS – WHAT TO DO WITH STRANDED PAPER

Stranded Auction Rate Securities (ARS) remain a vexing issue for many issuers. This session will discuss the trends and tools issuers and advisers are using to deal with ARS. Topics will include refinancing, tender offers and SLARS legislative proposals.

Moderator:

Vince Sampson, President, Education Finance Council

Panelists:

Scott D. Giles, Director of Finance & Chief Financial Officer, Missouri Higher Education Loan Authority

Kenneth B. Roberts, Partner, Hawkins, Delafield & Wood LLP

Bart Steenbergen, Managing Director, U.S. Securitization Group, BMO Capital Markets

3:15 p.m. – 3:30 p.m.

BREAK



THURSDAY, AUGUST 5 & FRIDAY, AUGUST 6

3:30 p.m. – 4:15 p.m.

INFORMATION SECURITY & PRIVACY REGULATORY UPDATE

It's not safe to be compliant only with federal law. This session will examine state laws impacting information security and privacy, including a new Massachusetts law, for example. In addition, it will provide an update on litigation in the security and privacy areas, and pending federal and state legislative proposals.

Introduction:

Kelli Villarrial, Associate General Counsel, Brazos Higher Education Service Corporation

Presenter:

Alexander H. Southwell, Partner, Gibson, Dunn & Crutcher LLP

4:15 p.m. – 5:00 p.m.

THE FUTURE OF FINANCING A POSTSECONDARY EDUCATION

Financing a postsecondary education is a challenge for students, parents and postsecondary institutions. This session will examine what financing a higher education will look like in the future.

Introduction:

Robyn A. Crittenden, General Counsel and Executive Vice President, Georgia Student Finance Commission

Presenter:

Kathleen Payea, Policy Analyst, College Board

Evening on Your Own

FRIDAY, AUGUST 6, 2010

8:00 a.m. – 11:00 a.m.

REGISTRATION

8:00 a.m. – 9:30 a.m.

BREAKFAST BUFFET

8:30 a.m. – 9:30 a.m.

FINANCIAL SERVICE REFORM: THE IMPACT ON CAPITAL MARKETS & STUDENT LOANS

2010 has seen the crafting of the greatest legislative overhaul of the financial markets since the 1930s. Undoubtedly, this legislation and the regulations that will follow, will significantly impact the capital markets. As a result, the status quo of financing student loans will undergo significant change. A panel of experts will examine the impact of financial services reform legislation and regulation on the capital markets and its affect on the student loan market place.

Moderator:

Stuart Litwin, Partner, Mayer Brown LLP



Panelists:

Tom Deutsch, Executive Director, American Securitization Forum

Barbara Thomas, Executive Director, Morgan Stanley

9:30 a.m. – 10:30 a.m.

LITIGATION UPDATE

This session will examine important recent consumer credit litigation, focusing on direct impacts and future implications for the education financing industry.

Introduction:

Tom P. Levandowski, Senior Company Counsel, Wells Fargo Law Department

Presenter:

Julia B. Strickland, Partner, Stroock & Stroock & Lavan LLP

10:30 a.m. – 11:00 a.m.

FCC'S PROPOSED RULE UNDER THE TELEPHONE CONSUMER PROTECTION ACT

The Federal Communication Commission has proposed that a consumer must give express written consent before a business may use an autodialer or deliver an artificial or prerecorded message to the consumer's cell phone, even if the consumer has previously provided the number as his or her contact information. This session will explore the legislative and regulatory history behind this proposal and show how it negatively impacts a number of businesses, including loan servicers and debt collectors.

Introduction:

Shelly Repp, General Counsel, National Council of Higher Education Loan Programs

Presenter:

Ronald Jacobs, Partner, Venable LLP

11:00 a.m. – 12:00 p.m.

INTERNAL INVESTIGATIONS

This session will explore issues involved in planning and conducting internal investigations, including identifying the various roles of management, Boards of Directors, auditors, and internal and external counsel. Specific focus will be given to the ethical considerations for attorney participation in the investigation in light of the ABA Model Rules for Professional Conduct.

Panelists:

Ronald Jacobs, Partner, Venable LLP

Deanne Varner, General Counsel & Chief Ethics Officer, Texas Guaranteed Student Loan Corporation

12:00 p.m.

ADJOURN